



ACTIVE TRUST IT

POWERED BY PREFERRED BUSINESS SYSTEMS

WWW.ACTIVETRUSTIT.COM



CallSmart is
the only phone
add-on for LEAP

The smart way to log calls

Developed exclusively for law firms, our **CallSmart** integration is the efficient way of managing, logging and **automatically** allocating calls to the corresponding matter for instant time reporting and billing.

CallSmart benefits:

- Increase revenue
- Capture all time on calls
- Evidence of conversations
- Easy to use interface
- Create Fee/Comment/Notify in one click



ACTIVE
TRUST IT
POWERED BY PREFERRED BUSINESS SYSTEMS

www.activetrustit.com

Developed to recover your time and money



CloudPBX

- Choice of handsets, physical and apps
- Call schedules, queues and groups
- Shared voicemails, voicemail to email
- Messages on hold, custom recordings
- Auto attendants



Call Management with CallSmart

- Seamlessly integrated into LEAP
- User friendly call management
- Auto time and fee entry direct to the matter
- Detailed call reporting so you never miss a minute
- Auto matches inbound callers to their active matters



Call Recording

- Call Recording on any or all extensions
- Easily record client statements or negotiations
- Auto upload Call Recording to the matter
- On-demand, multiple recordings per call and more



Call Transcription

- Automatically transcribe recorded calls, saved to the matter
- Branded Word templates available for specific activities such as conference, statements and more
- Notes can create time entries for the time spent transcribing



Unified

- For practitioners on the run, never miss a minute when calls are made out of the office
- Take CallSmart anywhere with apps for laptops, smartphones and tablets
- Presence, messaging, screen-sharing, HD video and much more no matter where you are